

NYCIDA PROJECT COST/BENEFIT ANALYSIS

May 5, 2011

APPLICANT

Saja Food Corp.
1635 Lexington Avenue
New York, NY 10029

PROJECT LOCATION

1635 Lexington Avenue, New York, NY 10029

A. Project Description:

Saja Food Corp. ("Saja Food" or the "Applicant") is a newly formed New York State Corporation that will operate a proposed retail supermarket in East Harlem.

The Applicant is seeking NYCIDA assistance to acquire and renovate an approximately 8,500 sq. ft. commercial condominium unit located within a 42-unit residential building at 1635 Lexington Avenue. The condo unit with an additional 8,000 sq. ft. of basement space will be used as a supermarket.

As a result of this project, the Company estimates it will create approximately 28 full-time positions and 22 part-time positions for a total of 39 full-time equivalent jobs within the first year of operations.

The total project cost is estimated to be approximately \$4,550,000, including \$4,000,000 for land and building acquisition costs, renovation costs of \$250,000, \$250,000 for machinery and equipment, and \$50,000 for fees and soft costs. Saja Food will finance this project with a mix of bank financing as well as company equity.

B. Costs to City: New York City taxes to be exempted:

MRT Benefit	56,875
Sales Tax Exemption	16,875
Building Tax Exemption (NPV, 25 years):	2,132,341
<u>Land Tax Abatement (NPV, 25 years):</u>	<u>43,782</u>
Maximum Total:	\$2,197,373

C. Benefits to City: Estimated New York City direct and indirect taxes to be generated by company (estimated NPV 25 years @ 6.25%): \$4,839,540

Core Application - Applicant General Information

The Core Application captures specific and general information about the Applicant and the Project. This section begins with a survey of "General Information," followed by a section that describes the Applicant's interest or relationship to the project site. This helps establish eligibility and which benefits will be applied to the project.

Name:	SASA FOOD CORP.
Address:	1635 Lexington Ave. NY, NY 10029
Phone Number(s):	[REDACTED]
Fax Number(s):	[REDACTED]
E-mail Address:	[REDACTED]
Website Address:	None
Applicant EIN Number:	[REDACTED]
S.I.C. Code:	[REDACTED]
NAICS Code:	445110

Date of Application: 2/5/11

1. Applicable Program (please check one):

- Manufacturing Facilities Bond Program
- Industrial Incentive Program ("IIP")
- Small Industrial Incentive Program ("SIIP")
- Empowerment Zone Facilities Bond Program
- Exempt Facilities Bond Program

SIIP is only available for Applicants with annual revenues of less than \$5 million and fewer than 100 employees; IIP is only available for Applicants with either annual revenues that are \$5 million or greater or 100 or more employees.

2. Officer of Applicant serving as contact person:

Name: Anthony Reynoso Firm: 1635 Lex Realty Corp.
Phone #: [REDACTED] Fax #: [REDACTED]
E-mail Address: [REDACTED] Address: PO BOX 701 Little Ferry NJ 07643

3. Attorney of Applicant:

Name: Mitchell Mund Firm: Mund Business Services
Phone #: [REDACTED] Fax #: [REDACTED]
E-mail Address: [REDACTED] Address: 100-15 Queens Blvd., Suite 1 Forest Hills, NY 11375

4. Accountant of Applicant:

Name: Mark Slater Firm: Mund Business Services
Phone #: [REDACTED] Fax #: [REDACTED]
E-mail Address: [REDACTED] Address: 100-15 Queens Blvd., Suite 1 Forest Hills, NY 11375

5. Other Advisor/Consultant to Applicant (if applicable):

Name: Euripides Reynoso Firm: 1635 Lex Realty Corp.
Phone #: [REDACTED] Fax: [REDACTED]
E-mail Address: [REDACTED] Address: PO BOX 701 Little Ferry NJ 07643

6. Applicant is (check one of the following, as applicable):

- | | | |
|---|--|---|
| <input type="checkbox"/> General Partnership | <input type="checkbox"/> Limited Partnership | <input type="checkbox"/> C Corporation |
| <input checked="" type="checkbox"/> S Corporation | <input type="checkbox"/> Limited Liability Company | <input type="checkbox"/> Natural Person |
| <input type="checkbox"/> 501(c)(3) Organization | <input type="checkbox"/> Other (specify): _____ | |

7. Are any securities of Applicant publicly traded?

- Yes No

8. Applicant's state of incorporation or formation: New York

9. Applicant's date of incorporation or formation: _____

10. States in which Applicant is qualified to do business: New York

11. Please provide a brief description of Applicant and nature of its business: Retail Food Business - selling fresh, frozen and dry foods for consumption to the general public.

Core Application - Applicant Interest in Project Realty

Please note: An "Affiliate" means any individual, corporation, partnership, joint venture, sole proprietorship, limited liability company, trust or other entity that controls, is controlled by or is under common control with the Applicant or the "SPE" (defined herein below).

1. Please check all that apply:

- Applicant or an Affiliate is the fee simple owner of the Project realty.
- Applicant or an Affiliate is not currently, but expects to be the fee simple owner of the Project realty.
- Applicant or an Affiliate is not the owner of the Project realty, but is the occupant of a material portion thereof for the conduct of its business pursuant to a lease or other occupancy agreement.
- Applicant or an Affiliate is not the owner of the Project realty, but expects, immediately following the closing, to be the occupant of a material portion thereof for the conduct of its business pursuant to a lease or other occupancy agreement.
- None of the above categories fully describe Applicant and its relation to the Project realty, which may be more accurately described as follows (please provide copies of supporting documentation, as applicable):

Please note: Please pay particular attention to items 5, 6 and 16 in the Required Documents List (attached), which request additional information specific to the Project realty.

2. If a special-purpose entity ("SPE") that is owned and controlled by the Applicant will own or otherwise control the Project realty, the SPE will be a (check one of the following as applicable):

- General Partnership
- Limited Partnership
- C Corporation
- S Corporation
- Limited Liability Company
- Not-for-profit 501(c)(3) Entity
- Natural Person
- Other (specify): _____

Name of SPE: 1635 Lex Realty Corp.
Address: PO BOX 701 Little Ferry NJ 07643
Phone Number(s): [REDACTED]
Contact Person: Anthony Reynoso
Title of Contact Person: Property Manager
Affiliation of SPE to Applicant: owners son
Owners of SPE and each respective ownership share: Euripides Reynoso
SPE EIN Number: [REDACTED]

Please note: If information required above for the SPE is unknown at time of Application submission, then please submit any missing information to the NYCIDA as soon as it becomes available.

3. Give the following information with respect to all present and proposed tenants and sub-tenants at the proposed project site. Provide information on an additional sheet if space is needed.

Company Name	Phone	Affiliation with Applicant	SF & Floors (Percent of Occupancy)	Lease Expiration	Tenant Business

Core Application - Project Description and Financial Information

Please complete this section of the Application for each of the Project sites, defined as a facility (perhaps encompassing more than one address and/or block and lot) with either a distinct employment base (as evidenced through D.O.L. reporting) or with a separate and distinguishable source of funding for the acquisition, renovation or construction of the facility. **If more than one site exists for this Project, please make the requisite number of copies of this section and fill it out for each site.**

Site #	1
Borough:	Manhattan
Neighborhood:	East Harlem
Block(s):	1631
Lot(s):	20,52 & 53
Street address and zip code:	1635 Lexington Ave. NY, NY 10029
Zoning:	C1-5 Local Retail District (Commercial) // R7-2 General Residential
Square footage of land:	95X100 = 9,500 square feet
Square footage of existing building(s):	58,200 square feet
Number of floors:	8
Intended use(s) (e.g., office, retail, etc.):	Retail

1. Please provide the following Project information:

a. Please provide a brief description of the proposed Project: 42 unit condo building with 1 commercial tenant (Supermarket) + full 8,500 square basement (supermarket storage)

b. When does Applicant want Closing to occur (i.e., when does Applicant want the proceeds from the Bonds or other benefits sought to be available for the Project costs)? October 2011

c. Indicate the estimated date for commencement of the Project: June 2011

d. Indicate the estimated date for the completion of the Project: October 2011

e. Is the Project site located in a New York State Empire Zone? _____

Yes No

If Yes, which zone? _____

f. Is the Project site located in the Federal Empowerment Zone? _____

Yes No

g. Will the Project require Uniform Land Use Review Procedure ("ULURP") approval? _____

Yes No

h. Will the Project require any other special permit or approval? _____

Yes No

If Yes, please explain: _____

i. Is any governmental entity intended or proposed to be an occupant at the Project site?

Yes No

If Yes, please provide details: _____

j. Will the Project require a tax lot apportionment or subdivision? (Tax lot apportionment will be required for real estate tax benefits to commence.)

Yes No

If Yes, please provide details and timing: _____

2. Please complete the following summary of Project sources and uses:

Uses of Funds		Sources of Funds	
Land acquisition ³	0 +	Bonds	
Building acquisition ³	\$4,000,000	Loan (1)	\$3,500,000
New construction ⁴	0	Loan (2)	
Renovations	\$250,000	Capital campaign ¹	
Fixed tenant improvements	0	Affiliate/employee loans	
Machinery and/or equipment	\$250,000	Company funds	
Soft costs (define):	\$50,000	Fund balance ⁵	
Furnishings	0	Other equity (explain)	\$1.055m
Debt Service Reserve Fund ⁵		Other (explain)	
Capitalized interest ³		Other (explain)	
Other (explain)		Other (explain)	
Total Project Uses	\$4,550,000	Total Project Sources	\$4,550,000

3. Please list where machinery and equipment will be purchased and what percentage of total machinery and equipment relating to the Project this will represent:

- New York City Percentage of Total? 50%
- New York State (excluding NYC) Percentage of Total? _____
- United States (excluding NY State) Percentage of Total? 50%
- Outside United States Percentage of Total? _____

³ Please estimate Land and Building acquisition costs separately if possible.

⁴ Please define New Construction on a separate piece of paper.

⁵ Applies to not-for-profit bond financings only

FOR UNLISTED ACTIONS ONLY

Please note: This document is designed to assist in determining whether the action proposed may have a significant effect on the environment. Please complete the entire form. Answers to these questions will be considered part of the application for approval and may be subject to further verification and public review. It is expected that completion of this Short Environmental Assessment Form will be dependent on the information currently available and will not involve new studies, research or investigation. If information requiring such additional work is unavailable, so indicate and specify each instance.

Name of Action	
Precise location of action (or show site location on a copy of a Hagstrom or other street map). <u>1635 Lexington Avenue, NY, NY</u>	
Name of Applicant: <u>Saja Food Corp</u>	Telephone:
Address of Applicant:	FAX:
	Contact:
Name of Owner (if different):	Telephone:
Address of Owner:	FAX:
	Contact:
Description of action (please be precise): <u>We will buy a commercial condo unit and renovate it to operate as retail supermarket</u>	
Is project action: <input type="checkbox"/> New Construction <input type="checkbox"/> Expansion <input type="checkbox"/> Modification/Alteration	

Site Description

(Physical setting of overall Project, both developed and undeveloped areas.)

1. Present land use: Urban Industrial Commercial
 Forest Agriculture Residential (suburban)
 Rural (non-farm) Other: _____

2. Describe present land use in vicinity of Project: Commercial/ residential

3. Total acreage of Project area: .25 acres initially; .25 acres ultimately.

4. What is the zoning designation of the Project site: _____

5. Will proposed action comply with existing zoning or other existing land use restrictions?
 Yes No

If No, please describe briefly: _____

Short Environmental Assessment Form

6. Does action involve a permit approval, or funding, now or ultimately from any other governmental agency (federal, state or local)?
 Yes No

If Yes, please list agency(ies) names and permits/approvals: _____

7. Does any aspect of the action have a currently valid permit or approval?
 Yes No

If Yes, please list agency name and permit/approval: DOB

8. Supplemental project description:

a) Is site currently vacant or developed (if developed, indicate current and previous site uses)? developed

b) Proposed building square footage for any new construction or expansion: _____

c) Dimensions of any new construction: _____

d) Number of existing _____ and proposed _____ parking spaces.

e) Number of employees currently _____ ; number of employees upon completion of the project _____.

9. What are the peak hours (AM and PM) for vehicular trip generation (e.g., 8:00 AM - 9:00 AM)? 35

What is the maximum number of vehicular trips generated in each of the peak hours (combination of employee, business/visitor trips)? 40

10. Will the project produce operating noise audible outside of (i.e., exceeding) local ambient noise levels?
 Yes No

11. Is the project located within the New York City designated coastal zone?
 Yes No

12. Will the project routinely produce odors noticeable outside of any project buildings for more than one hour per day?
 Yes No

13. What wastes will be generated by the project? List amounts of each generated on a daily or monthly basis: standard garbage
and packaging materials

14. Is the applicant aware of and/or have any reason to believe there are any hazardous and/or toxic or similar material(s), substance(s) and/or waste(s), including but not limited to petroleum products, present at the site which may pose a health or physical hazard to persons employed at or visiting the site?
 Yes No

If Yes, please provide specific information regarding all such material(s), substance(s) and /or waste(s) on a separate piece of paper.

15. Is the applicant aware of and/or have any reason to believe there are any hazardous and/or toxic or similar material(s), substance(s) and/or waste(s), including but not limited to petroleum products, present at properties in the vicinity of the site, which may pose a health or physical hazard to persons employed at or visiting the site?
 Yes No

If Yes, please provide specific information regarding all such material(s), substance(s) and /or waste(s) on a separate piece of paper.

16. Is the project site wholly or partially in a state designated tidal or freshwater wetland or the upland buffer area of such a wetland?

Yes No

17. Does the action occur wholly or partially within, or substantially contiguous to any historic building, structure, facility, site or district or prehistoric site that is listed on the national register of historic places or that has been recommended by the New York State Board on Historic Preservation for nomination for inclusion in the National Register, or that is listed on the State Register of Historic Places? For assistance in answering this question, you may wish to call the NYC Landmarks Preservation Commission at (212) 487-6782.

Yes No

Informational Details

Attach any additional information that may be needed to clarify your Project. If there are or could be any adverse environmental impacts with your proposal, please discuss such impacts and the measures you propose to mitigate or avoid them.

Certification

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true and correct

Name of Applicant: Saja Food Corp

By: **Printed Name of Signer:** Anthony Reynoso

Title of Signer: _____

Signature: _____

Date: 4-14-2011

Please complete the following questions for each facility to be financed. Use additional pages as necessary. For background information, see "Requirements for Issuance of Triple Tax-Exempt Bonds for Manufacturing Facilities" located in the Introduction and Information section of this Application.

1. Describe the production process that occurs at the facility to be financed: not applicable

2. Allocate portions of the facility to be financed by function, expressed in square footage and location in relation to production (e.g., same building, adjacent land or building, off-site, etc.):

Production line		
Warehouse/storage		
Loading areas		
Office space for a shop foreman		
Employee restrooms, locker rooms and parking		
Employee eating area		
Repair shop		
Offices for administration		
Other (specify)		
Other (specify)		
Total Square Footage		

3. Of the space allocated to offices for administration above, identify by function (e.g., executive offices, payroll, production, etc.) and location in relation to production (same building, adjacent land or building, off-site, etc.):

Total Square Footage		

4. Of the space allocated to storage or warehousing above, identify the square footage and location of the areas devoted to the following:
not applicable

Function	Location	Square Footage
Raw materials used for production of manufactured goods		
Finished product storage		
Component parts of goods manufactured at the facility		
Purchased component parts		
Other (specify)		
Other (specify)		
Other (specify)		
Total Square Footage		

5. List raw materials used in the processing of the finished product(s) at the facility to be financed: _____

6. List finished product(s) that are produced at the facility to be financed: _____

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Name of Applicant: Saja Food Corp

By: **Printed Name of Signer:** Anthony Reynoso

Title of Signer: _____

Signature: _____

Date: 4-14-2011

1. Will any portion of the Project consist of facilities or property that are or will be primarily used in making retail sales of goods to customers who personally visit the Project?
 Yes No
2. If the answer to question 1 is "Yes," will the applicant or any other project occupant be a registered vendor under Article 28 of the Tax Law of the State of New York (the "Tax Law") primarily engaged in the "retail sale of tangible personal property" (as defined in Section 1101(b)(4)(i) of the Tax Law)?
 Yes No
3. Will any portion of the Project consist of facilities or property that are or will be primarily used in making retail sales of services to customers who personally visit the Project?
 Yes No
4. If the answer to question 1 or question 3 is "Yes," what percentage of the cost of the Project will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project?
100 percent
5. If the answer to question 1 or question 3 is "Yes," and the answer to question 4 is more than 33.33 percent, indicate whether any of the following apply to the Project:
 - a. Will a not-for-profit corporation operate the Project?
 Yes No
 - b. Is the Project likely to attract a significant number of visitors from outside New York City?
 Yes No
 - c. Would the Applicant, but for the contemplated financial assistance from the NYCIDA, locate the related jobs outside the State of New York?
 Yes No
 - d. Is the predominant purpose of the Project to make available goods or services that would not, but for the Project, be reasonably accessible to New York City residents because of a lack of reasonably accessible retail trade facilities offering such goods or services?
 Yes No
 - e. Will the Project be located in one of the following: (a) an area designated as an economic development zone pursuant to Article 18-B of the General Municipal Law; or (b) a census tract or block numbering area (or census tract or block numbering area contiguous thereto) that, according to the most recent census data, has (i) a poverty rate of at least 20 percent for the year to which the data relates, or at least 20 percent of its households receiving public assistance, and (ii) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year to which the data relates?
 Yes No
6. If the answers to any of subdivisions (c) through (e) of question 5 are "Yes," will the Project preserve permanent, private sector jobs or increase the overall number of permanent, private sector jobs in the State of New York?
 If "Yes", please furnish details in a separate attachment.
7. If the answers to any of subdivisions (a) through (e) of question 5 are "Yes," please furnish details in a separate attachment.

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true and correct.

Name of Applicant: Saja Food Corp

By: Printed Name of Signer: Anthony Reynoso

Title of Signer: _____

Signature: _____

Date: 4-14-2011

1. Will the completion of the Project result in the removal of a plant or facility of Applicant, or of a proposed occupant of the Project, from an area in New York State (but outside of New York City) to an area within New York City?

Yes No

If "Yes," please provide the following information:

Address of the to-be-removed plant or facility:

Names of all current occupants of the to-be-removed plant or facility:

2. Will the completion of the Project result in the abandonment of one or more plants or facilities of the Applicant, or of any proposed occupant of the Project, located in an area of New York State other than New York City?

Yes No

If "Yes," please provide the following information:

Addresses of the to-be-abandoned plant(s) or facility(ies):

Names of all current occupants of the to-be-abandoned plants or facilities:

3. Will the completion of the Project in any way cause the removal and/or abandonment of plants and facilities anywhere in New York State (but outside of New York City)?

Yes No

If "Yes," please provide all information relevant to such future removal and/or abandonment:

If the answer to either question 1, 2 or 3, is "Yes," please continue and answer questions 4 and 5.

4. Is the Project reasonably necessary to preserve the competitive position of this Applicant, or of any proposed occupants of the Project, in its industry?

Yes No

5. Is the Project reasonably necessary to discourage the Applicant, or any proposed occupant of the Project, from removing such plant or facility to a location outside New York State?

Yes No

If the answer to question 4 and/or question 5 is "Yes," please provide on a separate sheet of paper a detailed statement explaining same.

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true and correct.

Name of Applicant: Saja Food Corp

By: Printed Name of Signer: Anthony Reynoso

Title of Signer: _____

Signature: _____

Date: 4-14-2011

The New York City Industrial Development Agency requires all Applicants to fill out this Employment Questionnaire. As used in this Questionnaire, "Company" means the Applicant; "Project Location" means the project location which Applicant has identified in its Application; and "Tenant" means any person or entity to whom or to which Applicant intends to lease part or all of the Project Location. If Applicant is a real estate holding company that is an affiliate of an operating company and Applicant intends to lease the Project Location to such operating company, then the Applicant and the operating company must fill out separate copies of this Questionnaire.

Applicant Name: Saja Food Corp
Address: 1635 Lexington Avenue
Phone Number(s): [REDACTED]
I.R.S. Employer ID Number: [REDACTED]
Department of Labor Registration Number: [REDACTED]
Project Location:

- Do you expect to conduct business at other locations in New York State?
 Yes No
- Expected construction completion date (where applicable): 2012
- Department of Labor Registration Number of Tenant(s): _____

Do not include any subcontractors or subconsultants; include only employees and owners/principals on your payroll and on the payroll of Tenant(s).

- How many employees does Applicant employ in New York City at the time of Application submission?
 Full-time: 0 Part-time: 0 (on average, Part-time workers work _____ hours per week)
- How many employees referred to in question 4 reside in New York City at the time of Application submission?
 Full-time: _____ Part-time: _____
- How many employees does Applicant employ outside of New York City but in New York State at the time of Application submission?
 Full-time: _____ Part-time: _____ (on average, Part-time workers work _____ hours per week)
- How many employees does Applicant employ at the project location (annual average)?
 Full-time: _____ Part-time: _____
- Projected employment at Project Location for the Company on June 30:

Full-time	28	28	28	28	28	28	28
Part-time	22	22	22	22	22	22	22

- Projected employment at Project Location for your Tenant(s) on an annual basis:

Full-time						
Part-time						

- Projected average quarterly wage/salary of employees at project location during first year of operation: \$ 4,500

11. Describe the occupational composition of the workforce at the Project Location. Note differences between this composition and what is typical at other NYC locations.
Cashiers, stock, aisle, produce, butcher, baker, etc

12. Does Applicant intend to employ new employees at the Project Location, and/or will Applicant transfer current employees from premises currently being used? Please provide details.
all new employees

I authorize any private or governmental entity, including but not limited to the New York State Department of Labor ("DOL"), to release to the NYCIDA and/or to NYCEDC and/or to the successors and assigns of either (collectively, the "Information Recipients"), any and all employment information under DOL's control that is pertinent to the Company and the Company's employees. In addition, upon the Agency's request, the Company shall provide to the Agency any employment information in the Company's possession that is pertinent to the Company and the Company's employees. Information released or provided to Information Recipients by DOL, or by any other governmental entity, or by any private entity, or by the Company itself, or any information previously released as provided by all or any of the foregoing parties (collectively, "Employment Information") may be disclosed by the Information Recipients in connection with the administration of the programs of the Agency, and/or NYCEDC, and/or the successors and assigns of either, and/or the City of New York, and/or as may be necessary to comply with law; and without limiting the foregoing, the Employment Information may be included in (1) reports prepared by the Information Recipients pursuant to New York City Local Law 69 of 1993, (2) other reports required of the Agency, and (3) any other reports required by law. This authorization shall remain in effect throughout the term of this Lease.

Name of Applicant: Saja Food Corp

By: **Printed Name of Signer:** Anthony Reynoso

Title of Signer:

Signature:

Date: 4-14-2011

Attach to this Questionnaire your most recent four quarters of the NYS-45 "Quarterly Combined Withholding, Wage Reporting and Unemployment Insurance Return " Attach additional pages if necessary.

The Applicant and its Affiliates hereinafter will be referred to as the "Companies" or individually as a "Company." If any of the following questions applies to none of these Companies, answer "NONE"; but, for any question that does apply, be sure to specify to which of the Companies the answer is relevant. When the space provided for an answer is insufficient, provide the answer on a separate sheet of paper and attach that paper to this Questionnaire.

1. List all of the labor union contracts and collective bargaining arrangements to which any of the Companies is currently a party:
not applicable

2. Have any of the Companies during the current calendar year and the five calendar years preceding the current calendar year experienced labor unrest situations, including pending or threatened labor strikes, hand billing, consumer boycotts, mass demonstrations or other similar incidents?

Yes No If Yes, please explain:

3. Have any of the Companies received any federal and/or state unfair labor practices complaints asserted during the current calendar year and the three calendar years preceding the current calendar year?

Yes No If Yes, please describe and explain current status of complaints:

4. Do any of the Companies have pending or threatened requests for arbitration, grievance proceedings, labor disputes, strikes or disturbances during the current calendar year and the three calendar years preceding the current calendar year?

Yes No If Yes, please explain:

5. Are all employees of the Companies permitted to work in the United States?

Yes No If No, please provide details on an attached sheet.

What steps do the Companies take as a matter of course to ascertain their employees' employment status?

SS #, I-9

Do the Companies complete and retain all required documentation related to this inquiry, such as Employment Eligibility Verification (I-9) forms?

Yes No If No, please explain:

6. Has the United States Department of Labor, the New York State Department of Labor, the New York City Office of the Comptroller or any other local, state or federal department, agency or commission having regulatory or oversight responsibility with respect to workers and/or their working conditions and/or their wages, inspected the premises of any Company or audited the payroll records of any Company during the current calendar year or during the three calendar years preceding the current one?

Yes No

If the answer to this question is "Yes," briefly describe the nature of the inspection, the inspecting governmental entity and when the inspection occurred. Briefly describe the outcome of the inspection, including any reports that may have been issued and any fines or remedial or other requirements imposed upon the Company or Companies as a consequence:

7. Has any Company incurred, or potentially incurred, any liability (including withdrawal liability) with respect to an employee benefit plan, including a pension plan?

Yes No

If the answer to this question is "Yes," quantify the liability and briefly describe its nature and refer to any governmental entities that have had regulatory contact with the Company in connection with the liability.

8. Are the practices of any Company now, or have they been at any time during the three calendar years preceding the current calendar year, the subject of any complaints, claims, proceedings or litigation arising from alleged discrimination in the hiring, firing, promoting, compensating or general treatment of employees?

Yes No

If the answer to this is "Yes," provide details. When answering this question, please consider "discrimination" to include sexual harassment.

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true and correct

Name of Applicant: Saja Food Corp

By: Printed Name of Signer: Anthony Reynoso

Title of Signer: _____

Signature: _____

Date: 4-14-2011